Jotun Q3 2026 (Orkla)

Jotun does not publish a separate financial update for the third quarter. However, on 6 November 2026, Orkla ASA, which holds a 42.7% ownership interest in Jotun, published its Q3 2026 report. The information on Jotun included in Orkla's report is reproduced below.

Extract from Orkla's Q3 2026 report

Jotun's operating revenue increased by 5.5% in the third quarter compared to the same period last year. Underlying revenue growth was 13%, adjusted for negative currency translation effects due to a stronger Norwegian krone. Top-line growth consisted of a combination of volume growth and increased selling prices to partly offset higher raw material costs. Underlying sales growth reflected positive contributions across all segments and regions. In the Middle East, sales in war-affected units grew by 2.2%.

Operating profit declined by 5.1% in the third quarter. Excluding negative currency translation effects, underlying growth was 1.3%. This limited growth is primarily due to the impact of higher raw material costs on gross margin in the period. In war-affected units, underlying operating profit declined by 6.8%.

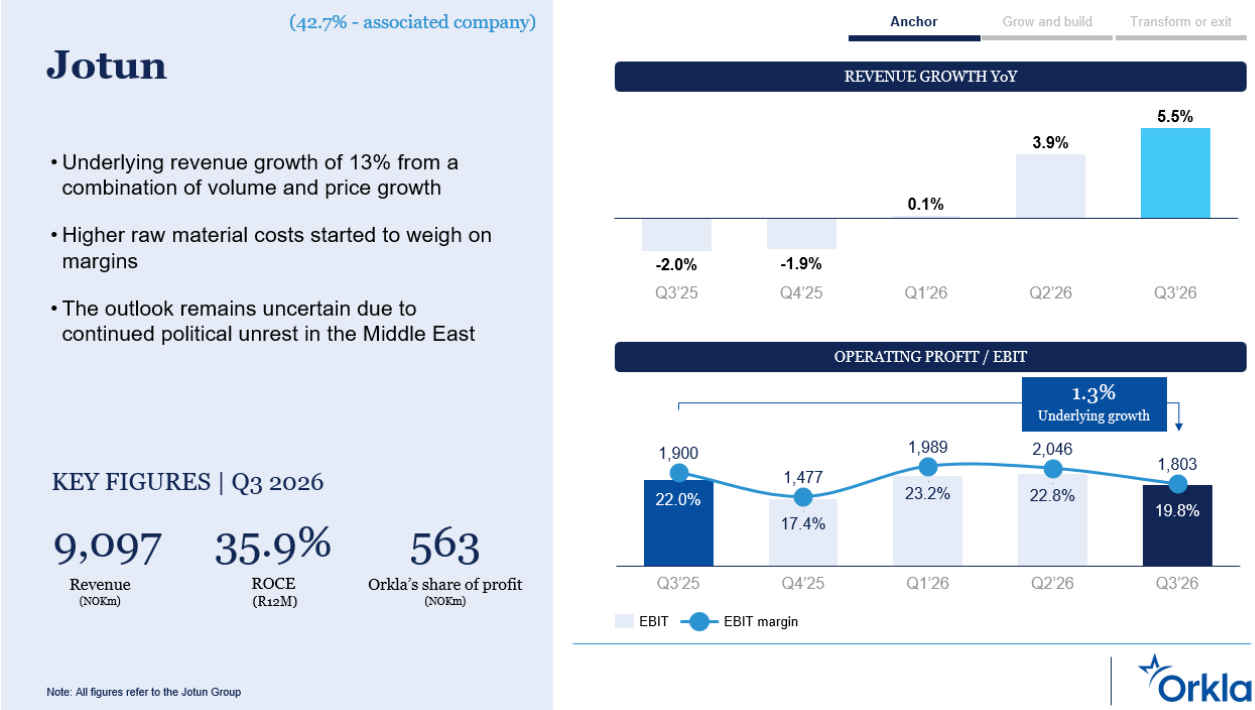
While gross margin improved slightly year-to-date, higher raw material costs started to weigh on margins in recent months. The impact is expected to become more visible in upcoming quarters.

The conflict in the Middle East continues to create uncertainty with regards to supply, logistics and business conditions. While demand in war-affected markets has remained resilient, the risk of wider disruption depends on how the conflict develops.

Jotun remains committed to its long-term growth strategy. Broad exposure across regions, segments and customer groups provides resilience in a volatile operating environment.

Link to Orkla's full Q3 2026 External Report

Jotun slide from Orkla's Q3 2026 presentation



[Link to Orkla's full Q3 2026 External Presentation]